

Repurchase of own shares

lastminute.com N.V.

The Annual General Meeting of lastminute.com N.V., Prins Bernhardplein 200, 1097 HP Amsterdam, The Netherlands ("lastminute.com") of 8 May 2019 approved a new share buyback program of a maximum of 559,882 bearer shares. The share buyback will end on 7 May 2021 at the latest. The execution of the share buyback depends on the market conditions.

The share buyback was exempted from the provisions on public takeover offers provided for in section 6.1 of the Circular no. 1 of the Swiss Takeover Board dated 27 June 2013 (status as of 1 January 2016) and refers to a maximum of 559,882 bearer shares, equivalent to a maximum of 4.8 % of the current share capital and voting rights (the current share capital amounts to EUR 116,642.19, divided into 11,664,219 bearer shares, each with a nominal value of EUR 0.01).

The bearer shares repurchased are to be used for lastminute.com's current employee stock based long term incentive plan and/or to finance acquisitions. The share buyback is being executed through Sealine Investments L.P., Edinburgh, Scotland, fully consolidated by lastminute.com N.V., or lastminute.com N.V. itself. lastminute.com's bearer shares are listed according to the International Reporting Standard of SIX Swiss Exchange AG under the security number 23 806 732, ISIN NL 001 073396 0, ticker symbol LMN. No separate trading line has been opened for the share buyback.

Duration of the share buyback

The share buyback will start on 17 May 2019 and end on 7 May 2021 at the latest.

lastminute.com N.V. (and Sealine Investments L.P.) is not obliged to repurchase its own bearer shares at any time; it will act as a buyer according to market conditions. lastminute.com N.V. reserves the right to terminate the share buyback early.

Maximum buyback volume per day

The maximum daily repurchase volume in accordance with Art. 123(1)(c) of the Swiss Financial Market Infrastructure Ordinance will be shown on lastminute.com's website at:

<https://lmgroup.lastminute.com/investor-relations/share-information/share-buy-back/2019.aspx>

Disclosure of buyback transactions

lastminute.com will provide regular updates on the status of the share buyback on its website:

<https://lmgroup.lastminute.com/investor-relations/share-information/share-buy-back/2019.aspx>

Own shares

On 14 May 2019, lastminute.com N.V. directly and indirectly held 641,305 bearer shares corresponding to 5.50 % of the share capital.

Note

This notice does not constitute an issue prospectus as defined in articles 652a and 1156 of the Swiss Code of Obligations.

This offer is not made in the United States of America and to U.S. persons and may be accepted only by Non-U.S. persons and outside the United States. Offering materials with respect to this offer must not be distributed in or sent to the United States and must not be used for the purpose of solicitation of an offer to purchase or sell any securities in the United States.

Shareholders holding more than 3 % of the voting rights

According to the disclosure notification of 13 December 2018 a shareholder group consisting of Freesailors Cooperatief UA, Amsterdam, and Micheli Associati SRL, Milan, holds 5,851,842 bearer shares, corresponding to 50.17 % of the share capital and of the voting rights.

According to the disclosure notification of 15 October 2014 ARDIAN Holding Société par Actions Simplifiée, Paris (indirectly) holds 738,120 bearer shares, corresponding to 5.05 % of the share capital and of the voting rights at that point in time and to 6.33 % of the actual share capital and of the voting rights.

lastminute.com does not have any knowledge of the intentions of these shareholders with respect to the sale of bearer shares under this share buyback program.

Non-public information

lastminute.com confirms that currently it does not have any non-public information that is of relevance to the share price pursuant to the ad-hoc publicity regulations of SIX Swiss Exchange AG and that must be published.

lastminute.com N.V.	Securities No.	ISIN	Ticker symbol
Bearer shares with a nominal value of EUR 0.01 each	23 806 732	NL 001 073396 0	LMN

Date: 16 May 2019